

John W. Spellman

Associate

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Practices

FOCUS: Private Wealth

Business Succession Planning

Charitable Planning, Philanthropy and
Nonprofit Organizations

International Private Wealth

Industries

Private Client Services

Education

LLM, New York University School of Law

JD, American University Washington
College of Law

BA, Xavier University

Bar Admissions

California

Florida

District of Columbia

Community Involvements

American Bar Association

Florida Bar Association, Real Property,
Probate and Trust Law Section, Tax Section

State Bar of California, Trusts and Estates
Section

John W. Spellman is a private client services attorney who serves as general counsel to high-net-worth individuals, their families and their businesses.

Strong experience leads to a wealth of knowledge

John focuses his practice on domestic and international estate and tax planning, and the administration of complex estates and trusts. John has experience drafting wills, complex trusts and other estate planning instruments designed to preserve wealth and provide for future generations. He also advises clients on business succession planning, family wealth preservation, and estate and trust administration.

During law school, John served as a judicial extern for the Honorable Paul L. Friedman of the United States District Court for the District of Columbia and as an honors intern for the United States Department of the Treasury.

Publications

- 2023 Year-End Estate Planning Advisory (November 20, 2023)
- 2022 Year-End Estate Planning Advisory (November 17, 2022)
- 2021 Year-End Estate Planning Advisory (November 22, 2021)
- Proposed Tax Legislation Would Dramatically Impact Private Wealth Planning (September 24, 2021)
- 2021 Biden Plan Estate Planning Advisory (January 15, 2021)
- 2020 Year-End Estate Planning Advisory (November 24, 2020)