Rebecca H. Lomazow

Associate

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Practices

FOCUS: Private Wealth

Business Succession Planning

Charitable Planning, Philanthropy and Nonprofit Organizations

Education

JD, Benjamin N. Cardozo School of Law

BA, University of Pennsylvania, *magna cum laude*

Bar Admissions

New York

Community Involvements

New York State Bar Association, Trusts and Estates Law Section

New York City Bar Association

Rebecca Lomazow advises individuals, families and fiduciaries on all areas of estate and tax planning and estate and trust administration. She assists high-net-worth individuals in the United States and abroad with the goals of preserving wealth and passing wealth onto future generations by implementing estate plans that are both tax-efficient and tailored to the specific objectives of each particular client. In addition to advising on post-mortem planning opportunities, Rebecca also helps fiduciaries comply with the fiduciary duties and fulfill the tax-reporting obligations that arise in the complex administration of estates and trusts. She advises clients and drafts the documents necessary for planning with life insurance, pre-marital planning, pre-residency planning and charitable planning, including charitable trusts and the formation, tax-exemption and dissolution of private foundations.

Recognitions

Recognized or listed in the following:

- *Best Lawyers in America*
  - Ones to Watch
    - Trusts and Estates, 2021–2024
    - Nonprofit / Charities Law, 2024

News

- Katten Attorneys Distinguished by *Best Lawyers®* (August 17, 2023)
- Katten Attorneys Recognized by *Best Lawyers®* (August 18, 2022)

- Katten Attorneys Listed in *The Best Lawyers in America®* (August 19, 2021)
- Katten Attorneys Distinguished as Top Legal Talent in the 2021 *Best Lawyers in America* and *Best Lawyers: Ones to Watch* Lists (August 20, 2020)

Publications

- 2023 Year-End Estate Planning Advisory (November 20, 2023)
- 2022 Year-End Estate Planning Advisory (November 17, 2022)
- 2021 Year-End Estate Planning Advisory (November 22, 2021)
- Proposed Tax Legislation Would Dramatically Impact Private Wealth Planning (September 24, 2021)
- 2021 Biden Plan Estate Planning Advisory (January 15, 2021)
- Boiling Down a Biden Plan for Estate Planning (December 15, 2020)
- 2020 Year-End Estate Planning Advisory (November 24, 2020)
- 2019 Year-End Private Wealth Advisory (November 25, 2019)
- Katten Team Publishes 2018 Year-End Estate Planning Series (December 4–7, 2018)
- 2018 Year-End Estate Planning Advisory (November 19, 2018)
- The Tax Cuts and Jobs Act: Gift, Estate and Generation-Skipping Transfer Tax Reform (February 28, 2018)
- 2017 Year-End Estate Planning Advisory (November 20, 2017)